

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

NOTICE OF SA PURSUANT T

OMB APPROVAL OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden hours per response.....16.00

SEC USE ONLY Prefix Serial DATE RECEIVED

SECTION UNIFORM LIMITED Name of Offering ( check if this is an amendment and name has changed, and indicate change.)

Limited Partnership Interests in BlackRock Private Opportunities Fund II (Cayman), L.P. Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☐ ULOE Type of Filing: New Filing Amendment A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of Issuer ( check if this is an amendment and name has changed, and indicate change.) BlackRock Private Opportunities Fund II (Cayman), L.P. Telephone Number (including Area Code) (Number and Street, City, State, Zip Code) Address of Executive Offices 1-345-945-3727 c/o Portfolio Administration & Management Ltd. c/o Walkers SPV Limited, Walker House, 87 Mary Street

George Town, Grand Cayman, KY1-9002 Cayman Islands Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)

Telephone Number (including Area Code)

**Brief Description of Business** Private investment fund.

Type of Business Organization	
corporation	☐limited partnership, already formed

Actual or Estimated Date of Incorporation or Organization:

Other (please specify): Cayman Islands exempted had

☐ business trust	☐limited partnership, to be formed
	Mont

🛚 Actual

Estimated	Λ	MAY 0 9	2007

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

CN for Canada; FN for other foreign jurisdiction)	CN for Canada:	FN for other foreign	jurisdiction)
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# **GENERAL INSTRUCTIONS**

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (5/91)

Full Name (Last name first, if individual)  Portfolio Administration & Management Ltd.  Business or Residence Address (Number and Street, City, State, Zip Code)  c/o Walkers SPV Limited, Walker House, 87 Mary Street, GeorgeTown, Grand Cayman, KY1-9002, Cayman Islands  Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Parell Name (Last name first, if individual)  Business or Residence Address (Number and Street, City, State, Zip Code)	
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					B. INFOR	MATION	N ABOUT	OFFER	ING			<del></del> -		
Has the	issuer sold	, or does the	e issuer int	end to sell,	to non-accre	edited inves	stors in this	offering?				*****	Yes □	No
				A	nswer also i	r in Appendi	x, Column 2	2, if filing (	ınder ULO	Е.				
What is	the minim	um investm	ent that wi	Il be accept	ed from any	individual	? *Subject	to the disc	retion of t	he General	Partner		\$ 1,000	,000*
													Yes	No
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What is the minimum investment that will be accepted from any individual? *Subject to the discretion of purchasers in connection with sales of securities in the offering. If a person person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the informationly.  Jame (Last name first, if individual)  Hityach, Pierce, Fenner & Smith Incorporated sess or Residence Address (Number and Street, City, State, Zip Code)  red Financial Center, New York, NY 10281  of Associated Broker or Dealer  in Which Person Listed Has Solicited or Intends to Solicit Purchasers  (Check "All States" or check individual States)  [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL]  [III] [NI] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI]  [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH]  [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV]  Jame (Last name first, if individual)  ness or Residence Address (Number and Street, City, State, Zip Code)  of Associated Broker or Dealer  sin Which Person Listed Has Solicited or Intends to Solicit Purchasers  ck "All States" or check individual States)  [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL]  [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH]  [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH]  [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH]  [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH]  [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH]  [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH]  [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH]	Answer also in Appendix, Column 2, if filing under ULOE.  Answer also in Appendix, Column 2, if filing under ULOE.  What is the minimum investment that will be accepted from any individual? *Subject to the discretion of the General Does the offering permit joint ownership of a single unit?	Answer also in Appendix, Column 2, if filing under ULOE.  What is the minimum investment that will be accepted from any individual? *Subject to the discretion of the General Partner  Does the offering permit joint ownership of a single unit?	Answer also in Appendix, Column 2, if filing under ULOE.  Answer also in Appendix, Column 2, if filing under ULOE.  What is the minimum investment that will be accepted from any individual? *Subject to the discretion of the General Purtner	Answer also in Appendix, Column 2, if filing under ULOE.    Answer also in Appendix, Column 2, if filing under ULOE.   What is the minimum investment that will be accepted from any individual? *Subject to the discretion of the General Partner.   St. 1.000

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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
		Aggregate Offering	Amount Already
	Type of Security	Price	Sold
	Debt		\$
	Equity	\$	\$
	☐ Common ☐ Preferred		l
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$ 65,000,000	\$ 43,000,000
	Other (Specify)	<u>\$</u>	\$
	Total	\$ 65,000,000	\$ 43,000,000
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	3	\$43,000,000
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		1
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees.	$\boxtimes$	\$ 90,000
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)	$\boxtimes$	\$0
	Other Expenses (identify)		\$
	Total	⊠	\$ 90,000

	C. OFFERING PRICE, N	JMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
4.	b. Enter the difference between the aggregate offering prexpenses furnished in response to Part C - Question 4.a. issuer."	This difference is the "adjusted gross proceeds to the		\$ 64,910,000
5.	Indicate below the amount of the adjusted gross proceeds the purposes shown. If the amount for any purpose is no left of the estimate. The total of the payments listed must forth in response to Part C - Question 4.b. above.	t known, turnish an estimate and check the box to the		
	·		Payments to Officers, Directors, & Affiliates	Payments To Others
	Salaries and fees		<b>□</b> \$	\$
	Purchase of real estate		□ \$	□ \$
	Purchase, rental or leasing and installation of machinery			□\$
	Construction or leasing of plant buildings and facilities.			<b>□</b> \$
	Acquisition of other businesses (including the value of s offering that may be used in exchange for the assets or s pursuant to a merger)	ecurities involved in this ecurities of another issuer	□\$	□\$
	Repayment of indebtedness		□\$	□\$
	Working capital		□ \$	□\$
	Other (specify): Investments in securities and activitie		□ <b>\$</b>	⊠ \$ 64,910,000
	Column Totals		□ \$	☑ \$ 64,910,000
_		D. FEDERAL SIGNATURE		
-	issuer has duly caused this notice to be signed by the und	ersigned duly authorized person. If this notice is filed un	der Rule 505, the followi	ng signature constit
1	indertaking by the issuer to furnish to the U.S. Securities a	nd Exchange Commission, upon written request of its sta	iff, the information furnis	hed by the issuer to
E	-accredited investor pursuant to paragraph (b)(2) of Rule 5 suer (Print or Type) lackRock Private Opportunities Fund II Cayman), L.P.	hature Date	il 23 . 2007	
١	ame of Signer (Print or Type) Titl	cotoligines (rimeos sype) / /		
	teven Raumgarten Vic	e President of the General Paytner of the Issuer		

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

ATTENTION

